

Code MSN
Company name MaSan Group Corporation
Date 11/05/2020
Subject Result of the first public offering of bonds

Content:

MaSan Group Corporation announces results of the first public offering of bonds as follows:

1. Information on the first public offering:

- Issuer: MaSan Group Corporation
- Bond name:
 - ✓ MSNH2023048
 - ✓ MSNH2023049
 - ✓ MSNH2023050
 - ✓ MSNH2023051
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Bond term: 36 months from the issuer date
- Interest payment period: once every 06 months
- Interest rate: combined by floating rates and fixed rates.
- Issue volume: 16,000,000 bonds, of which:
 - ✓ MSNH2023048: 1,000,000 bonds
 - ✓ MSNH2023049: 5,000,000 bonds
 - ✓ MSNH2023050: 5,000,000 bonds

- ✓ MSNH2023051: 5,000,000 bonds
- Number of bonds directly sold to institutional investors: 0
- Total capital need to be mobilized: VND1,600,000,000,000.
- ✓ MSNH2023048: VND100 billion
- ✓ MSNH2023049: VND500 billion
- ✓ MSNH2023050: VND500 billion
- ✓ MSNH2023051: VND500 billion
- Issue date: November 04, 3030
- Starting date of offering: October 15, 2020
- Ending date of offering: November 04, 2020
- Subscription time: from October 15, 2020 to November 04, 2020
- Payment time: from October 15, 2020 to November 04, 2020
- I. Underwriter: none
- II. Distribution agent: Techcom Securities Joint Stock Company
- III. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
MSNH2023048									

1. Individual investors Of which:									
- Local investors	100,000	1,000,000	0	0	0	0	0	1,000,000	0.00%
- Foreign investors	100,000	1,000,000	0	0	0	0	0	1,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	1,000,000	4,250,000	1,000,000	5	5	0	0	100.00%
- Foreign investors	100,000	1,000,000	0	0	0	0	0	1,000,000	0.00%
Total		1,000,000	4,250,000	1,000,000	5	5	0	0	100.00%
MSNH2023049									
1. Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	14,500,000	5,000,000	4	4	0	0	100.00%

- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
Total		5,000,000	14,500,000	5,000,000	4	4	0	0	100.00%
MSNH2023050									
1. Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	13,150,000	5,000,000	3	3	0	0	100.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
Total		5,000,000	13,150,000	5,000,000	3	3	0	0	100.00%
MSNH2023051									
1. Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%

2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	5,000,000	5,000,000	1	1	0	0	100.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
Total		5,000,000	5,000,000	5,000,000	1	1	0	0	100.00%

IV. Summary result:

1. Total distributed volume: 16,000,000 shares (100% of total issued volume).

Of which:

- ✓ MSNH2023048: 1,000,000 bonds
- ✓ MSNH2023049: 5,000,000 bonds
- ✓ MSNH2023050: 5,000,000 bonds
- ✓ MSNH2023051: 5,000,000 bonds

2. Total proceeds from the offering: VND1,600,000,000,000

3. Total expense: VND0.

4. Total net revenue from the offering: VND1,600,000,000,000

V. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (September 30, 2020)	After the public offering (the end of November 04, 2020)
Total liabilities	24,841,286,153,553	24,994,013,217,105
Short-term liabilities	7,147,839,957,799	7,240,757,425,454
Long-term liabilities	17,693,446,195,754	17,753,255,791,651
<i>Of which: Bond</i>	<i>15,500,000,000,000</i>	<i>15,500,000,000,000</i>
Total share capital	11,746,832,460,000	11,746,832,460,000
Ratio of Liabilities to Total share capital	211.5%	212.8%

Of which, the total value of bonds owned by foreign investors after the public offering: VND0 (0% of total value of outstanding bonds).